# Molecular and morphological identification of Cinara juniperi and Cinara mordvilkoi

## **Roma DURAK**

Department of Invertebrate Zoology, University of Rzeszów, Poland

#### **Abstract**

Cinara juniperi (De Geer) and Cinara mordvilkoi (Pasek) (Rhynchota Aphidoidea), the species infesting Juniperus sp., are morphologically very similar to each other and difficult to distinguish. A COI analysis of mitochondrial DNA proved 9% distinction between them. A phylogenetic analysis based on the distance neighbour-joining method proved the highest similarity between Cinara juniperivora (Wilson) and C. juniperi, amounting to 95%. It was also proven that the body length, tibia length, the length of antennae segment III, the length of the rostrum and the total length of the antennae are the optimal statistically significant morphological features that enable to distinguish those species.

Key words: Cinara sp., Juniperus sp., cytochrome oxidase I, morphology.

## Introduction

Aphids of the Cinara genus (Rhynchota Aphidoidea) infest lignified parts, branches, trunks, roots and leaves of coniferous Pinaceae and Cupressaceae trees. This genus includes about 200 species, out of which about 150 are native of N. America, 30 of Europe and 20 of the Far East (Blackman and Eastop, 1994). Approximately 26 species of Cinara occur in Poland and Central Europe, mostly infesting Pinus, Abies and Picea. The number of species is still increasing due to expansion of the warm climate species i.e. Cinara tujafilina (Del Guercio) (Durak et al., 2006). The species of this genus do not require a change of host plant in their life cycle. Cinara belongs to Eulachnini tribes and Lachninae subfamily, which in the light of the latest molecular studies have turned out to be the basal group for the other aphids (Ortiz-Rivas and Martinez-Torres, 2010).

Cinara differs from other aphids, as many species may infest the same host plant. Numerous Cinara species infest Pinus trees, e.g. as many as 14 species are associated with Pinus edulis Engelmann (Voegtlin and Bridges, 1988). Many Cinara species are related to the Cupressaceae plants. According to Blackman and Eastop (1994) the whole Juniperus genus is associated with 17 aphid species, with some of them known only from authors' original descriptions. All the Cinara species are yellow-brown to dark brown, more rarely green or black, up to 8 mm long and difficult to determine (Szelegiewicz, 1978).

Cinara species associated with Juniperus are poorly known and very difficult to distinguish. The most frequently recorded species is Cinara juniperi (De Geer), which occurs in Europe, Middle East, Australia, New Zealand and USA (Blackman and Eastop, 1994).

Cinara mordvilkoi (Pasek) is a very rare species recorded in the Czech Republic, Poland, Lithuania, Sweden and Italy, known only from a few localities (Szelegiewicz, 1962; Heie, 1995; Herczek et al., 1977; Danielsson and Carter, 1992; Binazzi, 1996). Those species may occur in mixed colonies, which add to the

difficulty of their distinction and determination. Some authors consider *C. mordvilkoi* to be a synonym of *C. juniperi* (Carter and Maseln, 1982; Barbagallo *et al.*, 1995). Due to its rare occurrence, some data on the species are based on a single specimen of an aphid (Binazzi, 1996). The rarity of its occurrence and unspecific morphological characteristics render it even more difficult to distinguish the species and analyse their mutual phylogenetic relations (Foottit and Mackauer, 1990; Foottit, 1992; Watson *et al.*, 1999).

The aim of the study was to prove genetic and morphological distinction between the *Cinara* species infesting *Juniperus*. In molecular determination of both species cytochrome oxidase (COI) of mitochondrial DNA was used. Cytochrome oxidase is commonly used to identify insects belonging to various genera, also aphids (Milankov *et al.*, 2005; Foottit *et al.*, 2008). It was also used in genetic and phylogenetic research within the *Cinara* genus (Favret and Voegtlin, 2004; Durak *et al.*, 2008; Mujtar *et al.*, 2009).

## Materials and methods

Specimens of *C. juniperi* and *C. mordvilkoi* species were collected in summer 2008 and 2009 from *Juniperus communis* L. in Brenna (Poland). The aphids were preserved in 95% ethanol.

The DNA was extracted from single aphids with a standard phenol procedure and DNA from 10 aphids of each species has been obtained. Then the DNA fragments were PCR-amplified with LCO1490/HCO2198 primers (Folmer *et al.*, 1994), which give about 650 bp of the COI gene from the mitochondrial genome. PCR reactions were carried out in 50 µl reaction aliquots containing 1 µl DNA, 1.5 µl of each primer (10 pM), 0.5 µl of Taq DNA polymerase (5U/µl), 5 µl of buffer 3 (Expand Long Template PCR System, Roche), 1 µl of 10 mM dNTPs and ultra-pure water. The temperature profile for the amplification of the COI gene fragment included an initial denaturation step of 95 °C for 2 min

followed by 3 cycles of 95 °C for 30 sec, 47 °C for 30 sec, 72 °C for 1 min 10 sec and 32 cycles of 95 °C for 30 sec, 53 °C for 30 sec, 72 °C for 1 min 10 sec and a final extension period of 72 °C for 10 min. Amplification products were resolved by electrophoresis in 2% agarose gels. PCR products were cleaned with High Pure PCR Product Purification Kit (Roche) and then sequenced in Genomed service (www.genomed.pl).

In order to verify the difference and similarity between the species infesting *Juniperus* the analyses also included *Cinara juniperivora* (Wilson) gathered from the branches of *Juniperus virginiana* L.. The COI sequence of *C. juniperivora* is available from GenBank (AY300221). The sequences were assembled and aligned with Lasergene software package (DNASTAR Inc., USA). A phylogenetic tree based on neighbour-joining method and divergence/similarity matrix was drawn using the same Lasergene software.

Microscope slides were prepared for morphological identification of 30 aphids of each species. The following aphid body parts were measured: body length, tibia length, the length of antennae segments III, IV, V and VI, rostrum length. The microscope slides are deposited at the Department of Invertebrate Zoology, University of Rzeszow (Poland).

In order to determine statistical significance of morphological differences between the species the ANOVA variance analysis as well as Mann-Whitney U (Z) and T tests (T) were conducted with STATISTICA for Windows.

# Results

With COI primers 628 bp nucleotide parts were amplified for the studied species. A sequence analysis for 628 bp lengths of mitochondrial COI-coding DNA proved an abundance of A-T nucleotides. The proportion of A+T in *C. juniperi* was 73.57%, while for *C. mordvilkoi* it amounted to 71.79%. The share of particular nucleotides was as follows: for *C. juniperi* A 35.19%, T 38.38%, C 16.24%, G 10.19%, while for *C. mordvilkoi* A 34.95%, T 36.83%, C 16.61%, G 11.6% (figure 1). Both presented sequences were the first and only ones deposited at GenBank for those species (JN190924, JN190923). No differences were observed between specimens of the same species both in *C. juniperi* and in

C. mordvilkoi; the sequences were identical within a species.

55 nucleotides differentiating COI of *C. juniperi* from the one of *C. mordvilkoi* were observed. The total similarity between the species was 91%. The 9% threshold constituting the difference clearly states the difference between the studied species (figure 1).

*C. juniperivora* was also covered by this study for comparative purpose. It was proven that the percentage of similarity between *C. juniperivora* and *C. juniperi* is the highest and reaches 95%. The similarity between *C. mordvilkoi* and the remaining species was 89% (figure 2).

An analysis of morphological traits showed significant statistical differences between the parameters of the two species: body length (Z = -2.63; P = 0.0084), tibia length (Z = -2.63; P = 0.0084), the length of antennae segment IV (Z = -2.46; P = 0.0137), the length of antennae segment VI (Z = -2.123; P = 0.0337). Significant differences were also found between the lengths of antennae segments III (T = -3.216; P = 0.0092) and the lengths of antennae segment V (T = -2.7628; P = 0.02). The lengths of rostrum and antennae differed significantly between the species (Z = -2.63; P = 0.0084 and T = -3.2; P = 0.0016 respectively). Those species also differ in the relation of rostrum length to body length (table 1). On the basis of measurements it was found that the segments of C. mordvilkoi antennae vary and each subsequent one is longer than the previous one (table 1).

## **Discussion**

C. juniperi and C. mordvilkoi infest the same host plant and only slightly differ in morphology, most of which concerns secondary features such as body colour and sheen. This creates serious identification problems for both species, particularly when they occur in mixed colonies and are often wrongly classified. Klimaszewski et al. (1977) proved that both species differ in the composition of hemolymph proteins. Anatomical analysis of the male reproductive system indicates a number of similarities between the species. They both have 4 tracts in testicles and their deferent ducts in their proximal part are widened and connected, however, they do not differ in terms of histology and size (Wojciechowski, 1977).

**Table 1.** Morphological features of the apterous viviparous females *C. juniperi* (n = 30) and *C. mordvilkoi* (n = 30). Minimum - maximum (mean). Statistical significance: \* = P < 0.05; \*\* = P < 0.01.

Characters	Lenght measurements (mm)				
Characters	C. juniperi	C. mordvilkoi			
body length	2.1 - 2.45 (2.33)	2.75 - 3.12 (2.94)	**		
tibia lenght	0.9 - 1.12 (1.04)	1.45 - 1.55 (1.5)	**		
antennae segment III	0.22 - 0.35 (0.28)	0.32 - 0.4 (0.37)	**		
antennae segment IV	0.12 - 0.15 (0.128)	0.15 - 0.17 (0.162)	*		
antennae segment V	0.15 - 0.21 (0.18)	0.2 - 0.25 (0.21)	*		
antennae segment VI	0.22 - 0.26 (0.23)	0.25 - 0.27 (0.26)	*		
antennae lenght	0.82 - 1.1 (0.96)	1.17 - 1.22 (1.19)	**		
rostrum lenght	0.85 - 1.0 (0.9)	1.32 - 1.72 (1.43)	**		
rostrum/body	38.7%	48.6%			

	10	20	30	40	50	60	70	80
		+	+	+	+	+	+	+
C. juniperi	AGAATCTTAATTCGA	ACATGAATTA	AGACAAATCA	ATTCAATTAT	TAATAATAAC(	CAACTATATA	ATGTAATTGTO	CACTAT
C. mordvilkoi	T	.T	T.	GG	GG.	T		2
	90	100	110	120	130	140	150	160
	+	+	+	+	+	+	+	+
C. juniperi	TCATGCATTTATTAT	TAATTTTTTT	CATGACTATA	CCTATTGTAA	TTGGAGGATT	rggaaactga:	TTAATTCCTTT	'AATAA
C. mordvilkoi			A	C	.C		C	G
	170	180	190	200	210	220	230	240
		+	+	+	+	+	+	+
C. juniperi	TAGGATCTCCTGATA	ATAGCTTTCC	CACGACTTAA'	TAATATTAGA:	TTTTGATTAT:	TACCCCCCTC	ATTAATAATAA	TTAATT
C. mordvilkoi	AA	T.		A.	C			C
	250	260	270	280	290	300	310	320
		+	+	+	+	+	+	+
C. juniperi	TGTAGATTTATTATT	TAATAATGGT	ACAGGAACAG	GATGAACAAT:	TTACCCCCCC	TTATCTAATA	ATATTGCCCAT	'AATAA
C. mordvilkoi	A	CG			T	C	т	
	330	340	350	360	370	380	390	400
		+	+	+	+	+	+	+
C. juniperi	TATTTCAGTAGATCT	TAACTATTTT'	TTCACTTCAT!	TTAGCAGGAA!	TTTCATCAAT(	CTTAGGAGCA	ATTAATTTTAI	TTGTA.
C. mordvilkoi	T.		G					A.
				440				480
	+	+	+	+	+	+	+	+
C. juniperi	CAATTTTAAATATA	ATACCTAATA.	ACTTAAAATT	AAATCAAATT(	CCACTTTTTC	CATGATCAAT	TATTATCACAG	CAATA
C. mordvilkoi	C		.T				CT	.T
	490		510					560
		+	+	+	+	+	+	+
C. juniperi	CTTTTAATTTTATCA	ACTTCCAGTA'	TTAGCCGGAG	CTATTACAATA	ACTATTAACA(	GATCGAAATT:	TAAACACTTCA	ATTTTT
C. mordvilkoi			A		.T	• • • • • • • • •	TC	
	570	580	590	600	610	620		
	+	•		•		·		
C. juniperi	TGACCCATCAGGAGG							
C. mordvilkoi	T					GG	.A.G	

**Figure 1.** Alignment of COI sequences for *C. juniperi* and *C. mordvilkoi*. Dots indicate identical nucleotides as the topmost sequence.

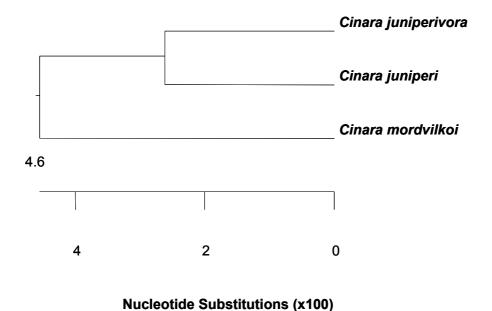


Figure 2. Phylogenetic clustering of three aphids species in relation to partial COI mitochondrial gene, based on neighbour-joining method.

Despite many similarities an analysis of mitochondrial DNA clearly indicates genetic distinction of the species. A high, reaching 9% difference between COI coding sequences indicates the species distinction on the one hand and enables their precise identification on the other. A differentiation of mtDNA sequences on a level of 2% allows to classify the aphids into species (Hebert et al., 2003; Stern et al., 1997). Previous analysis of COI sequence was used to classify morphologically undeterminable species of Cinara contortae Hottes and Cinara ponderosae (Williams), infesting the Pinus trees (Favret and Voegtlin, 2004). These points at a possibility of effective application of the method used to identify this difficult group.

An analysis of similarity between the three Cinara species infesting *Juniperus* sp. indicated a high (5-11%) difference between them. It seems interesting that the level of difference between C. juniperi and C. juniperivora is lower than between those two and C. mordvilkoi. This might corroborate the theory that within Cinara particular species are more closely related if they infest similar microhabitats (feeding on different plants) than species infesting the same host plant. In such case there was less difference between C. juniperi and C. juniperivora, feeding on branches and twigs of different host plants (J. communis and J. scopulorum). This might also corroborate the possibility of C. mordvilkoi infesting not only branches but also roots, which has not been confirmed as yet, however, it has been indicated as possible by biological observations. This theory could be further corroborated by a morphological adaptation in the form of rostrum length in this species and its high relation to body length. The aphids infesting roots, trunks and branches have longer stylets than those feeding on twigs (Bradley, 1961; Favret and Voegtlin, 2004). The presented study showed relationships between the feeding spot of the species and the length of rostrum as well as percentage relation between its length and body length. Both the rostrum length and its relation to body length were considerably higher for *C. mord-vilkoi*. Morphological adaptations are supplemented with the COI-based analyses.

Significant statistical differences between morphological traits of both species presented herein facilitate their identification. The presented study clarified doubts as to the length of antennae segments IV, V and VI. The measurements confirm that for C. mordvilkoi segment V is longer than IV and shorter than VI, as previously indicated by Pašek (1954). This feature has been problematic so far and some authors, e.g. Mamontova (1972), or Danielson and Carter (1992) indicated that segments V and VI are of the same length. The presented lengths of antennae segments as well as the lack of sclerites on the first and second tergit of the abdomen are characteristic of C. mordvilkoi, and the absence of those features may confirm the doubts put forth by Zhuravlev (2003) on the absence of this species in Ukraine.

However, it must be stressed that general identification of *Cinara* specimens is very difficult. This results from their significant morphological similarity. Most *Cinara* are considerably large, brown, grey or greyblack. A slight morphological variety, according to Heie and Wegierek (2009), results from comparatively slow evolution of Sternorrhyncha in comparison with other groups, e.g. mammals. Aphids evolve more in terms of adaptation than morphology. The body structure of *Cinara* formed in Miocene has not significantly changed. Evolutionary changes in this group concern rather infestation of new host plant species (observed since mid-Tertiary) or changes in their life cycles. Molecular identification of species belonging to *Cinara* will certainly enable to learn and understand their phylogenetic relations.

#### References

- BARBAGALLO S., BINAZZI A., BOLCHI SERINI G., MARTELLI M., PATTI I., 1995.- Aphidoidea, cf pp. 13-38. In: (BARBAGALLO S., BINAZZI A., BOLCHI SERINI G., CONCI C., LONGO S., MAROTTA S., MARTELLI M., PATTI I., PELLIZZARI G., RAPISARDA C., RUSSO A., TRANFAGLIA A.) Homoptera Sternorrhyncha. In: *Checklist delle specie della fauna italiana*, 43 (MINELLI A., RUFFO S., LA POSTA S., Eds).- Calderini, Bologna, Italy.
- BINAZZI A., 1996.- Contributions to the knowledge of the conifer aphid fauna. XXV. *Cinara* (*Cupressobium*) *mord-vilkoi* Pašek new to the fauna of Italy, with description of the alate viviparous female (Aphididae Lachninae).- *Redia*, 79 (2): 137-142.
- BLACKMAN R. L., EASTOP V. F., 1994.- Aphids on the world's trees. An identification and information guide.- CAB International & The Natural History Museum, London.
- Bradley G. A., 1961.- A study of the systematics and biology of aphids of the genus *Cinara* Curtis in Canada.- *PhD dissertation*, McGill University, Montreal, Canada.
- CARTER C. I., MASELN N. R., 1982.- Conifer Lachnids in Britain.- Forestry Commission Bulletin, 58: 4-75.
- DANIELSSON R., CARTER C., 1992.- Cinara smolandiae sp. n. from Juniperus communis in Sweden and key to the species in the subgenus Cupressobium Borner (Homoptera: Aphidoidea: Lachnidae).- Entomologica scandinavica, 23 (4): 475-479.
- DURAK R., SOIKA G., SOCHA M., 2006.- An occurrence and some elements of ecology of *Cinara tujafilina* (Del Guercio, 1909) (*Hemiptera, Aphidinea*) in Poland.- *Journal of Plant Protection Research*, 46 (3): 269-273.
- DURAK R., SADOWSKA-WODA I., MACHORDOM A., BOROWIAK-SOBKOWIAK B., 2008.- Biological and genetic studies of Polish populations of *Cinara tujafilina.- Bulletin of Insectology*, 61: 159-160.
- FAVRET C., VOEGTLIN D. J., 2004.- Speciation by host-switching in pinyon Cinara (Insecta: Hemiptera: Aphididae).- Molecular Phylogenetics and Evolution, 32: 139-151.
- FOLMER O., BLACK M., HOEH W., LUTZ R., VRIJENHOEK R., 1994.- DNA primers for amplification of mitochondrial cytochrome c oxidase subunit I from diverse metazoan invertebrates.- *Molecular Marine Biology and Biotechnology*, 3: 294-299.
- FOOTTIT R. G., 1992.- The use of ordination methods to resolve problems of species discrimination in the genus *Cinara* Curtis (Homoptera: Aphidoidea: Lachnidae), pp. 193-221.- In: *Ordination in the study of morphology, evolution and systematics of insects: applications and quantitative genetic rationals* (SORENSON J. T., FOOTTIT R. G., Eds).- Elsevier, Amsterdam, The Netherlands.
- FOOTTIT R. G., MACKAUER M., 1990.- Morphometric variation within and between populations of the pine aphid, *Cinara nigra* (Wilson) (Homoptera: Aphidoidea: Lachnidae), in western North America.- *Canadian Journal of Zoology*, 68: 1410-1419.
- FOOTTIT R. G., MAW H. E. L., VON DOHLEN C. D., HEBERT P. D. N., 2008.- Species identification of aphids (Insecta: Hemiptera: Aphididae) through DNA barcodes.- *Molecular Ecology Resources*, 8 (6): 1189-1201.
- HEBERT P. D. N., CYWINSKA A., BALL S., DEWAARD J. R., 2003.- Biological identifications through DNA barcodes.-Proceedings of the Royal Society of London, 270: 313-321.
- HEIE O., 1995.- The Aphidoidea (Hemiptera) of Fennoscandia and Denmark. VI. Family Aphididae: Part 3 of tribe Macrosiphini of subfamily Aphidinae and family Lachnidae.-Fauna Entomologica Scandinavica, 31: 1-217.

- HEIE O. E., WEGIEREK P., 2009.- A classification of the *Aphidomorpha* (Hemiptera, Sternorrhyncha) under consideration of the fossil taxa.- *Redia*, 92: 67-77.
- HERCZEK A., JASIŃSKA J., KARWAŃSKA J., 1977.- Plant lice (Homoptera: Aphidoidea) from Brenna region (Beskid Śląski Mountains).- *Acta Biologica*, 3: 67-86. (in Polish).
- KLIMASZEWSKI S. M., SZELEGIEWICZ H., WOJCIECHOWSKI W., 1977.- Biochemische Untersuchungen an den Kienläusen *Cinara mordvilkoi* (Pašek, 1954) und *C. juniperi* (De Geer, 1773) (Homoptera, Lachnidae).- *Prace Naukowe Uniwersytetu Śląskiego*, 175: 123-129.
- MAMONTOVA V. O., 1972.- Popelizi-Ljachnidi.- Fauna Ukraini, 20 (7): 1-228.
- MILANKOV V., STAMENKOVIC J., LUDOSKI J., STÅHLS G., VUJIC A., 2005.- Diagnostic molecular markers and the genetic relationships among three species of the *Cheilosia canicularis* group (Diptera: Syrphidae).- *European Journal of Entomology*, 102: 125-131.
- MUJTAR V., COVELLI J., DELFINO M. A., GRAU O., 2009.- Molecular identification of *Cinara cupressi* and *Cinara tujafilina* (Hemiptera, Aphididae).- *Environmental Entomology*, 38 (2): 505-512.
- ORTIZ-RIVAS B., MARTÍNEZ-TORRES D., 2010.- Combination of molecular data support the existence of three main lineages in the phylogeny of aphids (Hemiptera: Aphididae) and the basal position of the subfamily Lachninae.- *Molecular Phylogenetics and Evolution*, 55 (1): 305-317.
- PAŠEK V., 1954.- Aphids attacking coniferous trees in Czechoslovakian forests.- Slovak Academy of Science, Bratislava, Slovakia.
- STERN D. L., AOKI S., KUROSU U., 1997.- Determining aphid taxonomic affinities and life cycles with molecular data: a case study of the tribe *Cerataphidini* (Hormaphididae: Aphidoidea: Hemiptera).- *Systematic Entomology*, 22: 81-96
- SZELEGIEWICZ H., 1962.- Materiały do poznania fauny mszyc (Homoptera, Aphididae) Polski. I. Podrodzina Lachninae.- *Fragmenta faunistica*, 6: 63-96.
- SZELĘGIEWICZ H., 1978.- Klucze do oznaczania owadów Polski. Pluskwiaki równoskrzydłe-Homoptera, Mszyce-Aphidodea, Wstęp i Lachnidae.- PWN, Warszawa, Poland. (in Polish).
- VOEGTLIN D. J., BRIDGES C. A., 1988.- Catalog of the *Cinara* species of North America (Homoptera: Aphididae).- Illinois Natural History Survey, Special Publication 8.
- WATSON G. W., VOEGTLIN D. J., MURPHY S. T., FOOTTIT R. G., 1999.- Biogeography of the *Cinara cupressi* complex (Hemiptera: Aphididae) on Cupressaceae, with description of a pest species introduced into Africa.- *Bulletin of Entomological Research*, 89: 271-283.
- WOJCIECHOWSKI W., 1977.- Oligomerisation processes in structure of male genitalia in Lachnidae (Homoptera).- *Acta Biologica*, 3: 140-164. (in Polish).
- ZHURAVLEV V. V., 2003.- The Aphids of the Genus *Cupressobium* (Homoptera, Aphidoidea, Lachnidae) of Eastern Europe, Caucasus and Middle Asia.- *Vestnik zoologii*, 37 (5): 13-30.
- **Authors' addresses:** Roma DURAK (corresponding author: rdurak@univ.rzeszow.pl), Department of Invertebrate Zoology, University of Rzeszów, Zelwerowicza 4, 35-601 Rzeszów, Poland.

Received February 4, 2011. Accepted July 18, 2011.